Union Pacific Corporation

MEDIC DATION NO. 6

JUL 13 1987 - 1 50 PM

7-194A023 JUL 1 3 1987

ICC Washington, D. C.

J. Ryan O'Connell Senior Corporate Attorney

INTERSTATE COMMERCE COMMISSION

June 11, 1987

Hon. Noreta R. McGee Secretary Interstate Commerce Commission 17th Street and Constitution Avenue, N.W. Washington, D.C. 20423

> Union Pacific Railroad Equipment Trust Trust No. 1 of 1972; Agreement dated as of March 1, 1972

Dear Ms. McGee:

Enclosed please find an original and two counterparts of the document described below, which are to be recorded pursuant to 49 U.S.C. § 11303.

The document is a Bill of Sale and Declaration of Payment, dated as of June 9, 1987, by Citibank, N.A., as Trustee under the above-captioned Agreement, consenting that the record of its title to the equipment covered by such Agreement be cancelled and discharged. The Agreement is recorded under Recordation No. 6509.

I enclose a fee of \$10. Please return to me the original Bill of Sale and Declaration of Payment and any copies which you do not need for recordation. Kindly acknowledge your receipt of this letter and its enclosures by stamping and returning to me the extra copy of this letter which I have enclosed. A postage paid, addressed envelope is enclosed for your convenience.

Very truly yours,

JRO'C:b Encls.

cc: C. W. von Bernuth, Esq.

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

July 14,1987

J. Ryan O'Connell Union Pacific Corporation 345 Park Avenue Yew York, New York 10154

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on $\frac{1:30~\text{PM}}{7/13/87}$ at 1:30~PM recordation number(s).

Sincerely yours.

Mareta K.-M. See:

Secreting

Enclosure(s)

BILL OF SALE AND DECLARATION OF PAYMENT 1.ECU., DATION N.). 6509-D

JUL 13 1987 - 1 50 rm

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that

WHEREAS, Union Pacific Railroad Company, a Utah corporation (the "Company"), and Citibank, N.A., a national banking association, as Trustee (the "Trustee"), have entered into an Equipment Trust Agreement, dated as of March 1, 1972, which was filed and recorded pursuant to 49 U.S.C. § 11303 (formerly Section 20c of the Interstate Commerce Act) on February 28, 1972 and assigned Recordation No. 6509 and pursuant to which the Trustee issued \$14,400,000 aggregate principal amount of Union Pacific Equipment Trust No. 1 of 1972 Equipment Trust Certificates; a First Supplemental Agreement, dated as of March 1, 1979, amending such Equipment Trust Agreement, which was filed and recorded pursuant to Section 11303 on April 13, 1979 and assigned Recordation No. 6509-A; a Second Supplemental Agreement, dated as of April 30, 1982, amending such Equipment Trust Agreement, which was filed and recorded pursuant to Section 11303 on June 11, 1982 and assigned Recordation No. 6509-B; and a Third Supplemental Agreement, dated as of October 1, 1982, amending such Equipment Trust Agreement, which was filed and recorded pursuant to Section 11303 on November 19, 1982 and assigned Recordation No. 6509-C (the Equipment Trust Agreement, as amended by the Supplemental Agreements, being hereinafter referred to as the "Agreement"), covering the construction and transfer of the units of new railroad equipment (the "Equipment") described in Schedule A thereto and hereto; and

WHEREAS, on March 1, 1987, the Company made the final payment due under the Agreement; and

WHEREAS, the Company has paid the Trustee the full aggregate purchase price for all the Equipment, together with interest, and any and all other payments as provided in the Agreement, and the Company represents and warrants that it has performed all the covenants and conditions contained in the Agreement;

NOW, THEREFORE, Citibank, N.A. does hereby declare and acknowledge that to the best of its knowledge and belief and based on the foregoing, all the terms and conditions stipulated in the Agreement have been fully performed and that all monies payable thereunder have been fully paid.

WHEREUPON, Citibank, N.A. does hereby grant, bargain, sell and convey unto the Company, without recourse in any event, in any contingency or for any cause, the Equipment free and clear of all liens and encumbrances created in or retained by it under the Agreement, it being understood that Citibank, N.A. makes no other covenants of title, representations or warranties, expressed or implied, in law or in equity, with respect to any other liens or with respect to any other matters relating to the Equipment, including without limitation the existence of such Equipment, that the Equipment has not been previously leased under the Agreement or that the Equipment has not suffered a Casualty Occurrence (as defined in the Agreement).

TO HAVE AND TO HOLD all and singular the Equipment unto the Company, its successors and assigns forever.

IN WITNESS WHEREOF, Citibank, N.A. has caused this instrument to be executed under its corporate seal by its officers thereunto duly authorized this $9^{\frac{1}{12}}$ day of June, 1987.

CITIBANK, N.A.,

as Trustee

Attest:

Trust Officer

STATE OF NEW YORK

ss.:

COUNTY OF NEW YORK

day of June, 1987, before me personally On this appeared Patrick DeFelice, to me personally known, who being by me duly sworn, said that he is an Assistant Vice President of Citibank, N.A., the seal affixed to the foregoing instrument is the corporate seal of such corporation and the instrument was signed and sealed on behalf of the corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

> ENZO L. CAFIBOGGI Notary Public, State of New York No. 43-5005505 Qualified in Richmond County Certificate Filed in New York County

Term Expires March 30, 1988

EQUIPMENT TRUST AGREEMENT NO. 1 OF 1972

Dated March 1, 1972

Description of Equipment as of March 31, 1987

Cabooses

International Car Co. 25820 to 25829, inclusive

Covered Hopper Cars

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Pullman Standard
878
       72000 to 72020, inclusive
       72022 to 72031, inclusive
       72033 to 72051, inclusive
       72053 to 72054, inclusive
       72056 to 72063, inclusive
       72065 to 72083, inclusive
       72086 to 72103, inclusive
       72105
       72107 to 72122, inclusive
       72125 to 72134, inclusive 72136 to 72143, inclusive
       72145 to 72157, inclusive
       72160 to 72168, inclusive
       72171 to 72181, inclusive
       72183 to 72186, inclusive
       72188 to 72189, inclusive
       72192 to 72206, inclusive
       72208 to 72209, inclusive
       72211 to 72219, inclusive
       72221 to 72222, inclusive
       72224 to 72230, inclusive
       72232
       72234 to 72242, inclusive
       72244 to 72250, inclusive
       72252 to 72254, inclusive
       72256 to 72260, inclusive
       72262 to 72272, inclusive
       72274 to 72290, inclusive
       72293 to 72298, inclusive
       72300 to 72302, inclusive
       72304 to 72315, inclusive
       72317 to 72326, inclusive
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Covered Hopper Cars

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Pullman Standard (continued)
72328 to 72341, inclusive
72343 to 72351, inclusive
72353 to 72357, inclusive
72359 to 72369, inclusive
72372 to 72373, inclusive
72375 to 72376, inclusive
72378 to 72393, inclusive
72395 to 72401, inclusive
72403 to 72407, inclusive
72409 to 72410, inclusive
72413 to 72414, inclusive 72417 to 72420, inclusive
72422 to 72433, inclusive
72435 to 72436, inclusive
72438 to 72445, inclusive
72447 to 72451, inclusive
72453 to 72460, inclusive
72462 to 72463, inclusive
72466 to 72467, inclusive
72469
72471
72473 to 72477, inclusive
72479 to 72483, inclusive
72485 to 72502, inclusive
72504 to 72508, inclusive
72510 to 72529, inclusive
72531 to 72537, inclusive
72539 to 72557, inclusive
72559 to 72576, inclusive
72578 to 72586, inclusive
72588 to 72603, inclusive
72606
72608 to 72611, inclusive
72613
72616 to 72620, inclusive
72622 to 72631, inclusive
72633 to 72644, inclusive
72646 to 72658, inclusive
72660 to 72662, inclusive
72665 to 72673, inclusive
72675 to 72682, inclusive
72684 to 72714, inclusive
72716 to 72725, inclusive
72727 to 72748, inclusive
72750
72753 to 72768, inclusive
72771 to 72778, inclusive
72780 to 72792, inclusive
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Covered Hopper Cars

Pullman Standard (continued) 72794 to 72805, inclusive 72807 72810 to 72835, inclusive 72837 72839 to 72849, inclusive 72852 to 72867, inclusive 72869 to 72886, inclusive 72888 to 72892, inclusive 72894 to 72906, inclusive 72908 to 72928, inclusive 72930 to 72931, inclusive 72934 to 72935, inclusive 72937 to 72949, inclusive 72951 to 72952, inclusive 72954 to 72974, inclusive 72976 to 72993, inclusive 72995 to 72999, inclusive

Covered Hopper Cars

9 Amcar Division, ACF Industries 78948 78950 to 78953, inclusive 79127 to 79130, inclusive